



FRIENDS OF BATTYE LIBRARY (Inc.)



James Sykes Battye (1871 - 1954)

A GIFT IN YOUR LIFETIME
REAPS REWARDS NOW

Benefits of making a gift in your lifetime

By making a gift in your lifetime, you will help strengthen and enrich the collections of the Battye Library and State Records Office, and in doing so contribute to the preservation of Western Australia's unique heritage.

A gift in your lifetime also ensures a tax deduction, the satisfaction of viewing the acquisition or outcome of the gift supplied, plus an opportunity to present your gift at a special function.

You may wish to finance or contribute to the cost of acquisition of a particular historical item or special collection - for example the purchase of rare books, maps, diaries or correspondence of early explorers or settlers, or the digitisation of records that extends Western Australian histories, annals and archives to local, national and global audiences.

If you would like your gift to be earmarked for a specific purpose, or if you would like your gift to be acknowledged or publicised in a particular way, please discuss with our Treasurer how this should be done to ensure that your wishes are successfully put into effect.

How to make a gift now

The way to make a gift is to send to the Treasurer a cheque made payable to 'Friends of Battye Library (Inc)' of PO Box 216, Northbridge, Western Australia 6865 - which is a tax-deductible recipient under the Income Tax Assessment Act 1997 (Cth). Gifts will therefore be tax deductible to the donors in the tax years in which the gifts are made.

Objects of Friends of Battye Library

The Objects of the Society are to assist and promote the interests of the Battye Library and of those activities of the Library Board of Western Australia and the State Records Office concerned with the acquisition, preservation and use of archival and documentary materials.

For an overview of our aims, objectives, research projects, funding initiatives and membership, see: <http://www.friendsofbattylibrary.org.au/>

How to leave a gift in your Will

A bequest in a Will may be a specific amount or asset (eg. shares, bonds, property, a book collection or work of art), a percentage of your estate, a residual gift, or the naming as a beneficiary in a life assurance or superannuation policy.

Whether making a Will for the first time or updating your existing Will, you would be well-advised to consult a solicitor for professional legal advice.

To leave the Friends of Battye Library a specific amount or asset, the suggested wording for the clause in the Will is:

I give and bequeath to Friends of Battye Library (Inc) (ABN 57 162 513 880), of PO Box 216, Northbridge, Western Australia 6865, the sum of \$ [amount in figures and words, or details of the particular asset or assets] to be used by the Friends of Battye Library (Inc) at the discretion of its Management Committee in the fulfilment of its Objects.

To leave the Friends of Battye Library a percentage of your estate, the suggested wording is:

I give and bequeath to Friends of Battye Library (Inc) (ABN 57 162 513 880) of PO Box 216, Northbridge, Western Australia 6865, [the chosen percentage in words] per cent of my estate to be used by the Friends of Battye Library (Inc) at the discretion of its Management Committee in the fulfilment of its Objects.

To leave the Friends of Battye Library the residue of your estate - which is the remainder after providing for your family, friends and other bodies - the suggested wording is:

I give and bequeath to Friends of Battye Library (Inc) (ABN 57 162 513 880) of PO Box 216, Northbridge, Western Australia 6865, the residue of my real and personal estate to be used by the Friends of Battye Library (Inc) at the discretion of its Management Committee in the fulfilment of its Objects.

To direct your gift or bequest to a particular asset

If your wish is that, instead of giving the Management Committee a general discretion, the bequest be used in a particular way or to acquire a particular asset, you should discuss your intentions with the Treasurer of the Friends of Battye Library and then consult a solicitor to formulate the wording to be used in your Will.

Adding a Codicil to an existing Will

If you already have a Will, it is not necessary to have a whole new Will prepared. You can prepare a Codicil, which is a short document inserting a clause providing for the bequest to be added to your Will.

The Codicil itself must comply with the legal requirements of a valid Will. Once again, to ensure that your intentions will be legally put into effect in accordance with your wishes, it would be advisable to consult a solicitor in the preparation of the Codicil.

Communicating with us

If you have already included the Friends of Battye Library (Inc) in your Will, or you intend to do so, please let us know so that we can plan for our future. We will keep you updated on our work and let you know of our achievements.

If applicable, please kindly complete the details below by ticking and return the form to us 'Reply Paid'. Be assured that any information you supply will be STRICTLY CONFIDENTIAL.

I have made a provision in my Will for the Friends of Battye Library (Inc) but do not want to receive any recognition.

Please phone me or email me to discuss how I can join the Friends of Battye Library (Inc).

Your contact details

NAME:

ADDRESS :

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TELEPHONE :

MOBILE :

EMAIL :

Our contact details

REPLY PAID

The Treasurer

Friends of Battye Library (Inc)

PO Box 216

Northbridge WA 6865

MOBILE : 0409 290 895

EMAIL : nickdrew@bigpond.com

WEB : www.friendsofbattye.org.au